**INTEREST RATES MARKET NOTICE**

**Date: 1 August 2018**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN274”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 7 August 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN274

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 07 August 2018 of …% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2023

**Books Close Date(s)** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 7 August 2018

**Date Convention** Following

**Interest Commencement Date** 7 August 2018

**First Interest Payment Date** 20 September 2018

**ISIN No.** ZAG000153180

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN274%20Pricing%20Supplement%2020180807.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN274%20Pricing%20Supplement%2020180807.pdf)

The Notes will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on the Notes issue please contact:

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